



天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

CLOSURE OF REGISTER OF HOLDERS OF THE 2003-2008 UNSECURED LOAN NOTES

Notice is hereby given that the register of holders of the 2003-2008 unsecured loan notes (the "Loan Notes") issued by Tian An China Investments Company Limited (the "Company") will be closed from Wednesday, 25th August, 2004 to Monday, 30th August, 2004 (both days inclusive), during which period no transfer of the Loan Notes will be registered. To qualify for the interest on the Loan Notes payable on 30th August, 2004, all transfers of the Loan Notes accompanied by the relevant certificates of the Loan Notes must be lodged with the Company's registrar, Secretaries Limited of Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong not later than 4:00 p.m. on Tuesday, 24th August, 2004. The relevant cheques will be despatched on Monday, 30th August, 2004 to the registered addresses of the holders of the Loan Notes by post.

By Order of the Board
Tian An China Investments Company Limited
Cindy Yung Yee Mei
Company Secretary

Hong Kong, 9th August, 2004

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Patrick Lee Seng Wei (Chairman), Mr. Ng Qing Hai (Managing Director), Mr. Ma Sun, Mr. Edwin Lo King Yau and Mr. Li Chi Kong being the Executive Directors, and Mr. Moses Cheng Mo Chi and Miss Lisa Yang Lai Sum being the Independent Non-Executive Directors.